



CITY OF STAMFORD
OFFICE OF THE ASSESSOR
888 WASHINGTON BOULEVARD
PO BOX 10152
STAMFORD, CT 06904-2152
Telephone: (203) 977-5888

CITY OF STAMFORD - TAX ABATEMENT FOR ELDERLY HOMEOWNERS
City of Stamford Ordinance 1207 Supplemental

Under City of Stamford Ordinance(s) 1207 Supplemental*, the City of Stamford offers tax credit programs for seniors.

- The income maximums are \$100,000 for married couples and \$85,000 for single individuals.
- Assets cannot exceed \$400,000 for unmarried applicants or \$600,000 for married applicants exclusive of an allowance of up to \$1,000,000 off of the equity value of the residence for which the tax relief is sought.
- Applicants **must have no past due real property or motor vehicle taxes** owed to the City of Stamford unless they are participating in a City approved payment plan and are less than sixty (60) days past due on such payment plan.
- The property must be the permanent residence/domicile of the applicant.

You may qualify for this exemption in addition to the State Circuit Breaker exemption.

Applications will be accepted as of February 1, 2019. For additional information or to make an appointment, call (203) 977-5888 between the hours of 8:30 am and 4:00 pm Monday through Friday.

The filing period is between February 1 and May 15th. Applications must be filed in person, by either the Homeowner or their designated agent.

DOCUMENTATION REQUIRED FOR PROOF OF INCOME:

- ✓ *A COPY OF YOUR SOCIAL SECURITY EARNINGS FOR 2018 (FORM SSA1099)*
- ✓ *COPIES OF ANY OTHER PROOFS OF INCOME FOR 2018 (Includes: Federal Adjusted Gross income or its equivalent. Also includes, but is not limited to wages, lottery winnings, taxable pensions, IRA's, interest, dividends and net rental income. May also include Federal Supplemental Security Income, State of Connecticut public assistance payments, General Assistance, Veteran's Pensions, Veteran's Disability Payments, and any other income not listed above)*
- *A COPY OF YOUR 2018 FEDERAL TAX RETURN (If you are filing one, we must have a copy)*

*Credit amount may be adjusted due to number of applicants as outlined in the ordinance.



**STATE OF CONNECTICUT
ELDERLY AND TOTALLY DISABLED HOMEOWNER EXEMPTION
(Circuit Breaker) PA 85-612**

ELDERLY HOMEOWNERS SHALL APPLY TO THE ASSESSOR'S OFFICE BETWEEN **FEBRUARY 1, 2019** and **MAY 15, 2019**. THEY MUST BRING PROOF OF ALL INCOME (see below), INCLUDING A COPY OF THEIR FEDERAL TAX RETURN (*if filed*) AND SOCIAL SECURITY INCOME (*form SS1099*), AND HAVE BEEN 65 YEARS OF AGE AS OF DECEMBER 31ST, 2018. INCOME GUIDELINES APPLY.

*(For the calendar year 2018 the maximum income for **married couples** is \$43,900 and for **single person** \$36,000)*

HOMEOWNERS WITH PERMANENT AND TOTAL DISABILITY MAY APPLY FOR HOMEOWNERS EXEMPTION. THERE IS NO AGE LIMIT BUT PROOF OF DISABILITY MUST BE SHOWN. (*Form TPQY from the Social Security Office or SS1099 showing Medicare benefits deduction*).

Applications will be accepted beginning February 1, 2019. For additional information or to make an appointment, call the Assessor's Office at (203) 977-5888 between the hours of 8:30 am and 4:00 pm Monday through Friday (Appointments may be booked beginning February 1, 2019)

DOCUMENTATION REQUIRED FOR PROOF OF INCOME:

- *A COPY OF YOUR SOCIAL SECURITY EARNINGS FOR 2018 (FORM SSA1099)*
- *COPIES OF ANY OTHER PROOFS OF INCOME FOR 2018* (Includes: Federal Adjusted Gross income or its equivalent. Also includes, but is not limited to wages, lottery winnings, taxable pensions, IRA's, interest, dividends and net rental income. May also include, Federal Supplemental Security Income, State of Connecticut public assistance payments, General Assistance, Veteran's Pensions, Veteran's Disability Payments, and any other income not listed above)
- *A COPY OF YOUR 2018 FEDERAL TAX RETURN* (If you are filing one, we must have a copy)