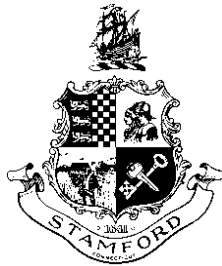


MAYOR
CAROLINE SIMMONS



THOMAS M. CASSONE
DIRECTOR OF LEGAL AFFAIRS
&
CORPORATION COUNSEL

DR. PAULA A. RUSSELL
DIRECTOR OF HUMAN RESOURCES

CITY OF STAMFORD
OFFICE OF LEGAL AFFAIRS
HUMAN RESOURCES DIVISION
888 WASHINGTON BOULEVARD
P.O. BOX 10152
STAMFORD, CONNECTICUT 06904-2152
Tel. (203) 977-4070
Fax: (203)977-4075

TO: Mayor Caroline Simmons (represented by Elda Sinani, Director – OPM)
Leah Kagan, Director of Economic Development & Acting Director of Administration
Ryan Fealey, Director of Finance (represents Dr. Tamu Lucero, Superintendent of Schools)
Andy George, President – Board of Education, Trustee
James Connors, Trustee
Anthony Valenti, Trustee
Todd Williams, Trustee

FROM: Custodian's Retirement Fund Secretary

RE: **April 16, 2026** Custodian's Retirement Fund Meeting at **11:00 AM**

Please join the Custodians Retirement Fund Meeting
from your computer, tablet or smartphone via the link below:

Microsoft Teams [Need help?](#)
[Join the meeting now](#)
Meeting ID: 282 917 175 019 07
Passcode: gt68C7pK

Dial in by phone
[+1 929-346-7262,708397648#](#) United States, New York City
[Find a local number](#)
Phone conference ID: 708 397 648#

The following items are on the Agenda for the Custodian's Retirement Fund Meeting:

- I. **Approval of the Minutes:** Custodian's Retirement Fund Meeting Minutes of March 12, 2026
- II. **Public Participation:** TBA
- III. **Old Business:** NONE
- IV. **New Business:**
 - A. **Principal Custody Solutions Monthly Report – Joe DePalma, Jr.**
 - i. Report

- B. Retirements:**
- i. **Robert Robinson** **\$1,115.49**
- ii. **Susan Schechtman** **\$1,100.39**

C. Disability Retirements: **NONE**

- D. Return of Contributions:**
- i. **Rama Murugan** **\$12,605.50**

E. Vested: **NONE**

- F. Bills:**
- i. **CBIZ CPAs P.C.** **Invoice# 50IN50027772** **TOTAL: \$2,000.00**
 2024 Custodian Pension Fund Audit
- ii. **Milliman** **Invoice# 54SCM010326** **TOTAL: \$12,151.25**
 Quarterly Retainer: April – June 2026
 2024 Participant Benefit Statements
 2025 Participant Benefit Statements
 Benefit Assistance
- iii. **Principal Custody Solutions Invoice# 13779132** **TOTAL: \$3,046.47**
 Fees for Service Period: 01/01/2026 - 03/31/2026

Cc: Thomas M. Cassone
 Joe DePalma, Jr.
 Bridget Fox
 Alvin Frager
 Rosemarie Frager
 John Guzzino
 Jennifer Jakic
 Elyse Pastore
 Paula Russell
 Teresa Viscariello
 Town Clerk