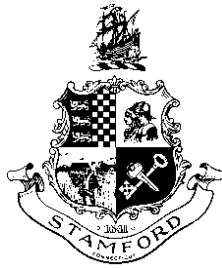


MAYOR
CAROLINE SIMMONS



THOMAS M. CASSONE
DIRECTOR OF LEGAL AFFAIRS
&
CORPORATION COUNSEL

DR. PAULA A. RUSSELL
DIRECTOR OF HUMAN RESOURCES

CITY OF STAMFORD
OFFICE OF LEGAL AFFAIRS
HUMAN RESOURCES DIVISION
888 WASHINGTON BOULEVARD
P.O. BOX 10152
STAMFORD, CONNECTICUT 06904-2152
Tel. (203) 977-4070
Fax: (203)977-4075

TO: Mayor Caroline Simmons (represented by Elda Sinani, Director – OPM)
Leah Kagan, Director of Economic Development & Acting Director of Administration
Ryan Fealey, Director of Finance (represents Dr. Tamu Lucero, Superintendent of Schools)
Andy George, President – Board of Education, Trustee
James Connors, Trustee
Anthony Valenti, Trustee
Todd Williams, Trustee

FROM: Custodian’s Retirement Fund Secretary

RE: **March 12, 2026** Custodian’s Retirement Fund Meeting at **11:00 AM**

Please join the Custodians Retirement Fund Meeting
from your computer, tablet or smartphone via the link below:

Microsoft Teams [Need help?](#)
[Join the meeting now](#)
Meeting ID: 282 917 175 019 07
Passcode: gt68C7pK

Dial in by phone
[+1 929-346-7262,708397648#](#) United States, New York City
[Find a local number](#)
Phone conference ID: 708 397 648#

The following items are on the Agenda for the Custodian’s Retirement Fund Meeting:

- I. **Approval of the Minutes:** Custodian’s Retirement Fund Meeting Minutes of February 12, 2026
- II. **Public Participation:** TBA
- III. **Old Business:** NONE
- IV. **New Business:**
 - A. **Principal Custody Solutions Monthly Report – Joe DePalma, Jr.**
 - i. Report

B. Retirements: NONE

C. Disability Retirements: NONE

D. Return of Contributions: NONE

E. Vested: NONE

F. Bills:

i. Fiducient Advisors	Invoice# 26_03312026	TOTAL: \$8,500.00
Consulting Fee: January 01, 2026 to March 31, 2026		

Cc: Thomas M. Cassone
Joe DePalma, Jr.
Bridget Fox
Alvin Frager
Rosemarie Frager
John Guzzino
Jennifer Jakic
Elyse Pastore
Susan Rosenfeld
Paula Russell
Teresa Viscariello
Town Clerk