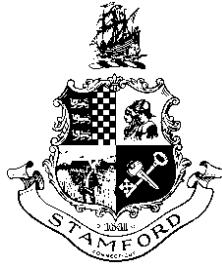


MAYOR  
CAROLINE SIMMONS



THOMAS M. CASSONE  
DIRECTOR OF LEGAL AFFAIRS  
&  
CORPORATION COUNSEL

DR. PAULA A. RUSSELL  
DIRECTOR OF HUMAN RESOURCES

**CITY OF STAMFORD**  
**OFFICE OF LEGAL AFFAIRS**  
**HUMAN RESOURCES DIVISION**  
888 WASHINGTON BOULEVARD  
P.O. BOX 10152  
STAMFORD, CONNECTICUT 06904-2152  
Tel. (203) 977-4070  
Fax: (203)977-4075

**TO:** Mayor Caroline Simmons (represented by Elda Sinani, Director – OPM)  
Benjamin Barnes, Director of Administration  
Ryan Fealey, Director of Finance (represents Dr. Tamu Lucero, Superintendent of Schools)  
Andy George, President – Board of Education, Trustee  
James Connors, Trustee  
Anthony Valenti, Trustee  
Todd Williams, Trustee

**FROM:** Custodian's Retirement Fund Secretary

**RE:** **December 11, 2025** Custodian's Retirement Fund Meeting at **11:00 AM**

Please join the Custodians Retirement Fund Meeting  
from your computer, tablet or smartphone via the link below:

---

**Microsoft Teams [Need help?](#)**

**[Join the meeting now](#)**

**Meeting ID: 234 631 529 919 4**

**Passcode: Fi9ks2EP**

**Dial in by phone**

**United States, New York City**

**[+1 929-346-7262,345159583#](#)**

**[Find a local number](#)**

**Phone conference ID: 345 159 583#**

---

**The following items are on the Agenda for the Custodian's Retirement Fund Meeting:**

- I. Approval of the Minutes:** Custodian's Retirement Fund Meeting Minutes of November 13, 2025
- II. Public Participation:** TBA
- III. Old Business:** NONE

**IV. New Business:**

**A. City of Stamford – Human Resources Division**

- i. Election of Chairperson for Calendar Year 2026

**B. CBIZ CPAs P.C**

- i. Government Auditing Standards (informational)

**C. Principal Custody Solutions Monthly Report – Joe DePalma, Jr.**

- i. Report

**D. Retirements: NONE**

**E. Disability Retirements: NONE**

**F. Return of Contributions:**

i. Laura Barbera \$7,262.21

**G. Vested: NONE**

**H. Bills:**

i. City of Stamford Invoice# 12-24-1000-0000-120006 TOTAL: \$282.90  
December 2024 Postage Charges

ii. Fiducient Advisors Invoice# 26\_12312025 TOTAL: \$8,221.98  
October 01, 2025 to December 31, 2025

Cc: Thomas M. Cassone  
Joe DePalma, Jr.  
Bridget Fox  
Alvin Frager  
Rosemarie Frager  
John Guzzino  
Jennifer Jakic  
Barbara Montalvo  
Elyse Pastore  
Susan Rosenfeld  
Paula Russell  
Teresa Viscariello  
Town Clerk