

MAYOR
CAROLINE SIMMONS



THOMAS M. CASSONE
DIRECTOR OF LEGAL AFFAIRS
&
CORPORATION COUNSEL

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TO: Mayor Caroline Simmons (represented by Elda Sinani, Director – OPM)
Benjamin Barnes, Director of Administration
Ryan Fealey, Director of Finance (represents Dr. Tamu Lucero, Superintendent of Schools)
Michael Hyman, President – Board of Education, Trustee
James Connors, Trustee
Anthony Valenti, Trustee
Todd Williams, Trustee

FROM: Custodian's Retirement Fund Secretary

RE: **November 13, 2025** Custodian's Retirement Fund Quarterly Meeting at **11:15 AM**

Please join the Custodians Retirement Fund Meeting
from your computer, tablet or smartphone via the link below:

Microsoft Teams [Need help?](#)

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Meeting ID: 222 842 347 823 7

Passcode: 25gP3up2

Dial in by phone

[+1 929-346-7262, 977080626#](#)

United States, New York City

[Find a local number](#)

Phone conference ID: 977 080 626#

The following items are on the Agenda for the Custodian's Retirement Fund Meeting:

- I. **Approval of the Minutes:** Custodian's Retirement Fund Meeting Minutes of October 9, 2025
- II. **Public Participation:** TBA
- III. **Old Business:** NONE
- IV. **New Business:**
 - A. **Principal Custody Solutions Monthly Report – Joe DePalma, Jr.**
 - i. Report

B. Fiducient Advisors – Matt Fratini & Timothy Ng

i. 3rd Quarter Performance Review

C. Retirements:

i. Kimberly Evans	\$1,494.02
ii. Tracey McGuinness	\$646.88

D. Disability Retirements: NONE

E. Return of Contributions:

i. Rose Laude	\$19,745.93
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F. Vested: NONE

G. Bills:

i. Principal Custody Solutions	Invoice# 13770735	TOTAL: \$3,043.20
Fee Advice: July 01, 2025 to September 30, 2025		

H. Discussion on 2026 Meeting Dates

Cc: Thomas M. Cassone
Joe DePalma, Jr.
Bridget Fox
Alvin Frager
Rosemarie Frager
Matt Fratini
John Guzzino
Jennifer Jakic
Barbara Montalvo
Timothy Ng
Elyse Pastore
Susan Rosenfeld
Paula Russell
Teresa Viscariello
Town Clerk