



CITY OF STAMFORD
OFFICE OF LEGAL AFFAIRS
HUMAN RESOURCES DIVISION
888 WASHINGTON BOULEVARD
P.O. BOX 10152
STAMFORD, CONNECTICUT 06904-2152
Tel. (203) 977-4070
Fax: (203)977-4075

TO: Mayor Caroline Simmons (represented by Elda Sinani, Director – OPM)
Benjamin Barnes, Director of Administration
Ryan Fealey, Director of Finance (represents Dr. Tamu Lucero, Superintendent of Schools)
Michael Hyman, President – Board of Education, Trustee
James Connors, Trustee
Anthony Valenti, Trustee
Todd Williams, Trustee

FROM: Custodian’s Retirement Fund Secretary
RE: **SPECIAL MEETING** - Custodian’s Retirement Fund Meeting
DATE: September 16, 2025
TIME: 10:00 AM

Please join the Custodians Retirement Fund Meeting
from your computer, tablet or smartphone via the link below:

Microsoft Teams [Need help?](#)

[Join the meeting now](#)

Meeting ID: 253 818 897 515 2

Passcode: 7tJ3TK3P

Dial in by phone

[+1 929-346-7262,,831129526#](#) United States, New York City

[Find a local number](#)

Phone conference ID: 831 129 526#

The following items are on the Agenda for the Custodian’s Retirement Fund Meeting:

I. Custodian’s Retirement Fund Meeting Minutes:

A. Review

- i. Custodian’s Retirement Fund Meeting Minutes of July 10, 2025
- ii. Custodian’s Retirement Fund Meeting Minutes of September 11, 2025

II. New Business:

A. City of Stamford – Human Resources Division & Fiducient Advisors

- i. Fiducient Advisors – Service Fee Increase

B. Fiduciant Advisors – Matt Fratini & Timothy Ng

i. Recommendation to Raise Cash

C. Retirements:

i. Robert Fortin	\$4,944.84
ii. Monica Frattaroli	\$1,222.66
iii. Yvon Morissette	\$2,781.65
iv. Anna Sandolo	\$1,286.97

D. Disability Retirements:

i. Alesia Giles	\$1,861.00
-----------------	------------

E. Return of Contributions:

i. Nicolas Salvatore	\$6,349.31
ii. Barbara Meno	\$12,140.68*

**Additional request added; not included on September 11, 2025 Agenda*

F. Vested:

NONE

G. Bills:

i. Milliman	Invoice# 54SCM010625	TOTAL: \$10,216.25
Quarterly Retainer: July – September 2025 Benefit Assistance		
ii. Principal	Invoice# 13767133	TOTAL: \$2,905.61
Period Fees: April 01, 2025 to June 30, 2025		
iii. Robinson+Cole	Invoice# 50514521	TOTAL: \$1,750.00*
Legal Service fees through June 30, 2025 <i>*Updated Invoice, replacing Invoice# 50506675</i>		
iv. Robinson+Cole	Invoice# 50511950	TOTAL: \$700.00
Legal Service fees through July 31, 2025		

Cc: Thomas M. Cassone
Joe DePalma, Jr.
Bridget Fox
Alvin Frager
Rosemarie Frager
Vanesa Francis
Matt Fratini
John Guzzino
Jennifer Jakic
Barbara Montalvo
Timothy Ng
Elyse Pastore
Susan Rosenfeld
Paula Russell
Teresa Viscariello
Town Clerk