



**CITY OF STAMFORD**  
**OFFICE OF LEGAL AFFAIRS**  
**HUMAN RESOURCES DIVISION**  
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**TO:** Mayor Caroline Simmons (represented by Elda Sinani, Director – OPM)  
Benjamin Barnes, Director of Administration  
Ryan Fealey, Director of Finance (represents Dr. Tamu Lucero, Superintendent of Schools)  
Michael Hyman, President – Board of Education, Trustee  
James Connors, Trustee  
Anthony Valenti, Trustee  
Todd Williams, Trustee

**FROM:** Custodian’s Retirement Fund Secretary

**RE:** September 11, 2025 Custodian’s Retirement Fund Meeting at 11:00 AM

Please join the Custodians Retirement Fund Meeting  
from your computer, tablet or smartphone via the link below:

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Microsoft Teams [Need help?](#)

[Join the meeting now](#)

Meeting ID: 285 941 422 354 5

Passcode: 8rG6eD7o

Dial in by phone

[+1 929-346-7262,915288332#](#) United States, New York City

[Find a local number](#)

Phone conference ID: 915 288 332#

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The following items are on the Agenda for the Custodian’s Retirement Fund Meeting:

- I. **Approval of the Minutes:** Custodian’s Retirement Fund Meeting Minutes of July 10, 2025
- II. **Public Participation:** TBA
- III. **Old Business:** NONE
- IV. **New Business:**
  - A. **City of Stamford – Human Resources Division & Fiducient Advisors**
    - i. Fiducient Advisors – Firm Update
    - ii. Fiducient Advisors – Service Fee Increase

**B. Fiduciant Advisors – Matt Fratini & Timothy Ng**

i. Performance Update

**C. Principal Custody Solutions Monthly Report – Joe DePalma, Jr.**

i. Report

**D. Retirements:**

i. Robert Fortin	\$4,944.84
ii. Monica Frattaroli	\$1,222.66
iii. Yvon Morissette	\$2,781.65
iv. Anna Sandolo	\$1,286.97

**E. Disability Retirements:**

i. Alesia Giles \$1,861.00

**F. Return of Contributions:**

i. Nicolas Salvatore \$6,349.31

**G. Vested:**

NONE

**H. Bills:**

<b>i. Milliman</b>	<b>Invoice# 54SCM010625</b>	<b>TOTAL: \$10,216.25</b>
Quarterly Retainer: July – September 2025 Benefit Assistance		
<b>ii. Principal</b>	<b>Invoice# 13767133</b>	<b>TOTAL: \$2,905.61</b>
Period Fees: April 01, 2025 to June 30, 2025		
<b>iii. Robinson+Cole</b>	<b>Invoice# 50506675</b>	<b>TOTAL: \$700.00</b>
Legal Service fees through June 30, 2025		
<b>iv. Robinson+Cole</b>	<b>Invoice# 50511950</b>	<b>TOTAL: \$700.00</b>
Legal Service fees through July 31, 2025		

Cc: Thomas M. Cassone  
Joe DePalma, Jr.  
Bridget Fox  
Alvin Frager  
Rosemarie Frager  
Vanessa Francis  
Matt Fratini  
John Guzzino  
Jennifer Jakic  
Barbara Montalvo  
Timothy Ng  
Elyse Pastore  
Susan Rosenfeld  
Paula Russell  
Teresa Viscariello  
Town Clerk