



CITY OF STAMFORD
OFFICE OF LEGAL AFFAIRS
HUMAN RESOURCES DIVISION
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TO: Mayor Caroline Simmons (represented by Elda Sinani, Director – OPM)
Benjamin Barnes, Director of Administration
Ryan Fealey, Director of Finance (represents Dr. Tamu Lucero, Superintendent of Schools)
Michael Hyman, President – Board of Education, Trustee
James Connors, Trustee
Anthony Valenti, Trustee
Todd Williams, Trustee

FROM: Custodian’s Retirement Fund Secretary

RE: **July 10, 2025** Custodian’s Retirement Fund Quarterly Meeting at **11:15 AM**

Please join the Custodians Retirement Fund Meeting
from your computer, tablet or smartphone via the link below:

Microsoft Teams [Need help?](#)

[Join the meeting now](#)

Meeting ID: 290 350 374 577

Passcode: 3Ju9NU3P

Dial in by phone

[+1 929-346-7262, 691451933#](#) United States, New York City

[Find a local number](#)

Phone conference ID: 691 451 933#

The following items are on the Agenda for the Custodian’s Retirement Fund Meeting:

- I. Approval of the Minutes:** Custodian’s Retirement Fund Meeting Minutes of June 12, 2025
- II. Public Participation:**
- III. Old Business:** Pending items
 - A. City of Stamford – Human Resources Division**
 - i.** Summary Plan Description (SPD) Update
 - ii.** Actuarial Fees

IV. New Business:

A. City of Stamford – Human Resources Division

- i. Terminated Vested Recommendation

B. City of Stamford – Office of Administration

- i. Status of Bid Waiver for Pension Audit Services – DDK & Co.

C. Principal Custody Solutions Monthly Report – Joe DePalma, Jr.

- i. Report

D. Fiducient Advisors – Matt Fratini & Timothy Ng

- i. Performance Review
- ii. Second Quarter Governance Calendar Review

E. Retirements:

i. Karen Buckley	\$672.51
ii. George Hoffecker	\$1,083.35
iii. Lisa Longo	\$1,334.17
iv. Debra Ritchie	\$1,306.29
v. Gary Ross	\$3,353.97
vi. Timothy Smith	\$6,120.66

F. Disability Retirements: NONE

G. Return of Contributions: NONE

H. Vested: NONE

I. Bills:

i. Fiducient Advisors	Invoice# 26_06302025	TOTAL: \$7,982.50
Consulting Cost: April 01, 2025 to June 30, 2025		

Cc: Thomas M. Cassone
Joe DePalma, Jr.
Bridget Fox
Alvin Frager
Rosemarie Frager
Vanessa Francis
Matt Fratini
John Guzzino
Jennifer Jakic
Barbara Montalvo
Timothy Ng
Elyse Pastore
Susan Rosenfeld
Paula Russell
Teresa Viscariello
Town Clerk