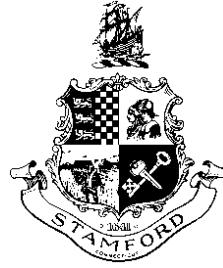


MAYOR
CAROLINE SIMMONS



THOMAS M. CASSONE
DIRECTOR OF LEGAL AFFAIRS
&
CORPORATION COUNSEL

DR. PAULA A. RUSSELL
DIRECTOR OF HUMAN RESOURCES

CITY OF STAMFORD
OFFICE OF LEGAL AFFAIRS
HUMAN RESOURCES DIVISION
888 WASHINGTON BOULEVARD
P.O. BOX 10152
STAMFORD, CONNECTICUT 06904-2152
Tel. (203) 977-4070
Fax: (203)977-4075

TO: Mayor Caroline Simmons (represented by Elda Sinani, Director – OPM)
Benjamin Barnes, Director of Administration
Ryan Fealey, Director of Finance (represents Dr. Tamu Lucero, Superintendent of Schools)
Michael Hyman, President – Board of Education, Trustee
James Connors, Trustee
Anthony Valenti, Trustee
Todd Williams, Trustee

FROM: Custodian's Retirement Fund Secretary

RE: **June 12, 2025** Custodian's Retirement Fund Meeting at **11:00 AM**

Please join the Custodians Retirement Fund Meeting
from your computer, tablet or smartphone via the link below:

Microsoft Teams [Need help?](#)

[Join the meeting now](#)

Meeting ID: 249 633 241 576 4

Passcode: Fu9SK3YP

Dial in by phone

United States, New York City

[+1 929-346-7262, 464945190#](#)

[Find a local number](#)

Phone conference ID: 464 945 190#

The following items are on the Agenda for the Custodian's Retirement Fund Meeting:

- I. Approval of the Minutes:** Custodian's Retirement Fund Meeting Minutes of May 8, 2025
- II. Public Participation:**
- III. Old Business:** Pending items
 - A. Pension Counsel Services** – Pension Counsel is nearing completion of the Fund's Summary Plan Description (SPD). The document is now in its final stages of editing and is currently with Pension Counsel.

IV. New Business:

A. Principal Custody Solutions Monthly Report – Joe DePalma, Jr.

i. Report

B. Fiducient Advisors – Matt Fratini & Timothy Ng

i. Recommendation to raise cash

C. Retirements:

i. Louis Giannotto	\$4,391.42
ii. Pedro Ramirez	\$2,450.00
iii. Jamie Vasquez	\$3,570.92

D. Disability Retirements: NONE

E. Return of Contributions:

i. Arlene Artley	\$15,657.45
ii. Nikki Sempertegui	\$5,343.39

F. Vested: NONE

G. Bills:

i. Fiducient Advisors	Invoice# 26_03312025	TOTAL: \$7,982.50
Consulting Cost: January 01, 2025 to March 31, 2025		

Cc: Thomas M. Cassone
Joe DePalma, Jr.
Bridget Fox
Alvin Frager
Rosemarie Frager
Vanesa Francis
Matt Fratini
John Guzzino
Jennifer Jakic
Eugene Molgano
Barbara Montalvo
Timothy Ng
Elyse Pastore
Susan Rosenfeld
Paula Russell
Teresa Viscariello
Town Clerk