



**CITY OF STAMFORD**  
**OFFICE OF LEGAL AFFAIRS**  
**HUMAN RESOURCES DIVISION**  
888 WASHINGTON BOULEVARD  
P.O. BOX 10152  
STAMFORD, CONNECTICUT 06904-2152  
Tel. (203) 977-4070  
Fax: (203)977-4075

**TO:** Mayor Caroline Simmons (represented by Elda Sinani, Director – OPM)  
Benjamin Barnes, Director of Administration  
Ryan Fealey, Director of Finance (represents Dr. Tamu Lucero, Superintendent of Schools)  
Michael Hyman, President – Board of Education, Trustee  
James Connors, Trustee  
Anthony Valenti, Trustee  
Todd Williams, Trustee

**FROM:** Custodian's Retirement Fund Secretary

**RE:** May 8, 2025 Custodian's Retirement Fund Quarterly Meeting at 11:15 AM

Please join the Custodians Retirement Fund Meeting  
from your computer, tablet or smartphone via the link below:

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**Microsoft Teams** [Need help?](#)

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**Meeting ID: 247 166 512 054 4**

**Passcode: JC35fm7j**

**Dial in by phone**

[+1 929-346-7262,,852765938#](#) United States, New York City

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**Phone conference ID: 852 765 938#**

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**The following items are on the Agenda for the Custodian's Retirement Fund Meeting:**

- I. Approval of the Minutes:** Custodian's Retirement Fund Meeting Minutes of April 10, 2025
- II. Public Participation:**
- III. Old Business:** Pending items
  - A. Pension Counsel Services** – Pension Counsel is nearing completion of the Fund's Summary Plan Description (SPD). The document is now in its final stages of editing and is currently with Pension Counsel for what is hoped to be a final review.

**IV. New Business:**

**A. Principal Custody Solutions Monthly Report – Joe DePalma, Jr.**

i. Report

**B. Fiducient Advisors – Matt Fratini & Timothy Ng**

i. Quarterly Investment Review – First Quarter 2025

ii. Recommendations

**C. Retirements: NONE**

**D. Disability Retirements: NONE**

**E. Return of Contributions: NONE**

**F. Vested: NONE**

**G. Bills: NONE**

Cc: Thomas M. Cassone  
Joe DePalma, Jr.  
Bridget Fox  
Alvin Frager  
Rosemarie Frager  
Vanesa Francis  
Matt Fratini  
John Guzzino  
Jennifer Jakic  
Eugene Molgano  
Barbara Montalvo  
Timothy Ng  
Elyse Pastore  
Susan Rosenfeld  
Paula Russell  
Teresa Viscariello  
Town Clerk