



**CITY OF STAMFORD**  
**OFFICE OF LEGAL AFFAIRS**  
**HUMAN RESOURCES DIVISION**  
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**TO:** Mayor Caroline Simmons (represented by Elda Sinani, Director – OPM)  
Benjamin Barnes, Director of Administration  
Ryan Fealey, Director of Finance (represents Dr. Tamu Lucero, Superintendent of Schools)  
Michael Hyman, President – Board of Education, Trustee  
James Connors, Trustee  
Anthony Valenti, Trustee  
Todd Williams, Trustee

**FROM:** Custodian's Retirement Fund Secretary

**RE:** **April 10, 2025** Custodian's Retirement Fund Meeting at **11:00 AM**

Please join the Custodians Retirement Fund Meeting  
from your computer, tablet or smartphone via the link below:

**Join Zoom Meeting**

**<https://us02web.zoom.us/j/83959585281>**

**Meeting ID: 839 5958 5281**

**One tap mobile**

+1 646 558 8656 US (New York)

**Meeting ID: 839 5958 5281**

**Find your local number: <https://us02web.zoom.us/u/krHkFeWPj>**

**The following items are on the Agenda for the Custodian's Retirement Fund Meeting:**

- I. Approval of the Minutes:** Custodian's Retirement Fund Meeting Minutes of March 13, 2025
- II. Public Participation:**
- III. Old Business:** Pending items
  - A. Pension Counsel Services** – Pension Counsel is nearing completion of the Fund Summary Plan Description Document (SPD). An inquiry has been submitted to Labor Relations, and a response has since been received. The matter is now pending review and further action by Pension Counsel

**IV. New Business:**

**A. Principal Custody Solutions Monthly Report – Joe DePalma, Jr.**

i. Report

**B. Retirements:**

i. Nancy Shannon                      **\$645.74**

**C. Disability Retirements:**              **NONE**

**D. Return of Contributions:**              **NONE**

**E. Vested:**                                      **NONE**

**F. Bills:**

**i. Milliman**                                      **Invoice# 54SCM0325**                      **TOTAL: \$7,241.25**  
Quarterly Retainer: April – June 2025  
Benefit Assistance

**ii. Principal Custody Solutions**              **Invoice# 13763111**                      **TOTAL: \$2,941.58**  
Period: January 1, 2025 – March 31, 2025

Cc: Thomas M. Cassone  
Joe DePalma, Jr.  
Bridget Fox  
Alvin Frager  
Rosemarie Frager  
Vanessa Francis  
John Guzzino  
Jennifer Jakic  
Eugene Molgano  
Barbara Montalvo  
Elyse Pastore  
Susan Rosenfeld  
Paula Russell  
Teresa Viscariello  
Town Clerk