



**CITY OF STAMFORD**  
**OFFICE OF LEGAL AFFAIRS**  
**HUMAN RESOURCES DIVISION**  
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**TO:** Mayor Caroline Simmons (represented by Elda Sinani, Director – OPM)  
Benjamin Barnes, Director of Administration  
Ryan Fealey, Director of Finance (represents Dr. Tamu Lucero, Superintendent of Schools)  
Michael Hyman, President – Board of Education, Trustee  
James Connors, Trustee  
Anthony Valenti, Trustee  
Todd Williams, Trustee

**FROM:** Custodian's Retirement Fund Secretary

**RE:** March 13, 2025 Custodian's Retirement Fund Meeting at 11:00 AM

Please join the Custodians Retirement Fund Meeting  
from your computer, tablet or smartphone via the link below:

**Join Zoom Meeting**

**<https://us02web.zoom.us/j/83959585281>**

**Meeting ID: 839 5958 5281**

**One tap mobile**

+1 646 558 8656 US (New York)

**Meeting ID: 839 5958 5281**

**Find your local number: <https://us02web.zoom.us/u/krHkFeWPj>**

**The following items are on the Agenda for the Custodian's Retirement Fund Meeting:**

- I. Approval of the Minutes:** Custodian's Retirement Fund Meeting Minutes of February 13, 2025
- II. Public Participation:**
- III. Old Business:** Pending items
  - A. Pension Counsel Services** – Pension Counsel is nearing completion of the Fund Summary Plan Description Document (SPD). However, an inquiry was submitted to Labor Relations that has required extensive research, which is currently in progress.

**IV. New Business:**

**A. Principal Custody Solutions Monthly Report – Joe DePalma, Jr.**

i. Report

**B. Fiduciant Advisors – Matt Fratini & Timothy Ng**

i. Recommendations

**C. Retirements:**

**D. Disability Retirements:**

i. Sandra Linn-Calabrese      **\$1,893.17**

**E. Return of Contributions:**

i. Amanda Emond                      **\$1,429.06**

**F. Vested:                                      NONE**

**G. Bills:                                        NONE**

Cc: Thomas M. Cassone  
Joe DePalma, Jr.  
Bridget Fox  
Alvin Frager  
Rosemarie Frager  
Vanesa Francis  
Matt Fratini  
John Guzzino  
Jennifer Jakic  
Eugene Molgano  
Barbara Montalvo  
Timothy Ng  
Elyse Pastore  
Susan Rosenfeld  
Paula Russell  
Teresa Viscariello  
Town Clerk