



CITY OF STAMFORD
OFFICE OF LEGAL AFFAIRS
HUMAN RESOURCES DIVISION
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TO: Mayor Caroline Simmons (represented by Elda Sinani, Director – OPM)
Benjamin Barnes, Director of Administration
Ryan Fealey, Director of Finance (represents Dr. Tamu Lucero, Superintendent of Schools)
Jackie Heftman, President – Board of Education, Trustee
James Connors, Trustee
Anthony Valenti, Trustee
Todd Williams, Trustee

FROM: Custodian’s Retirement Fund Secretary

RE: **September 12, 2024** Custodian’s Retirement Fund Regular Meeting at **11:00 AM**

Please join the Custodians Retirement Fund Regular Meeting
from your computer, tablet or smartphone via the link below:

Join Zoom Meeting

<https://us02web.zoom.us/j/83959585281>

Meeting ID: 839 5958 5281

One tap mobile

+1 646 558 8656 US (New York)

Meeting ID: 839 5958 5281

Find your local number: **<https://us02web.zoom.us/u/krHkFeWPj>**

The following items are on the Agenda for the Custodian’s Retirement Fund Meeting:

- I. Approval of the Minutes:** Custodian’s Retirement Fund Meeting Minutes of July 18, 2024
- II. Public Participation:**
- III. Old Business:**
 - A. Board of Education** – Process and procedures in calculating leave of absences and/or breaks in services for pension payments.
- IV. New Business:**
 - A. City of Stamford – Dr. Paula Russell, Director of Human Resources**
 - i. Memo** – Pension Counsel Services to create a Summary Plan Description Document (SPD)

B. Principal Custody Solutions Monthly Report – Joe DePalma, Jr.

i. Report

C. Retirements:

i. Richard Lowman	\$5,563.37
ii. Roseanne Shay	\$1,192.79

D. Disability Retirements: NONE

E. Return of Contributions: NONE

F. Vested: NONE

G. Bills:

i. Milliman	Invoice# 54SCM1223	TOTAL: \$9,107.50
Quarterly Retainer: January – March 2024		
Benefit Assistance: October – November 2023		

Cc: Thomas M. Cassone
Joe DePalma, Jr.
Bridget Fox
Alvin Frager
Rosemarie Frager
Vanessa Francis
John Guzzino
Jennifer Jakic
James Lavin
Eugene Molgano
Joanne Noone
Elyse Pastore
Susan Rosenfeld
Paula Russell
Teresa Viscariello
Town Clerk